

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security (opt): \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Primary Care Physician: \_\_\_\_\_  
 PCP Address: \_\_\_\_\_  
 Previous Eye Physician: \_\_\_\_\_  
 How did you hear about us? \_\_\_\_\_

Guardian (If applicable): \_\_\_\_\_  
 Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Home Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Work Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Cell Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Last Medical Exam: \_\_\_\_\_  
 Last Eye Exam: \_\_\_\_\_

Was the HIPPA – Notice of Privacy Practices form made available to you? \_\_\_\_\_ (Please initial)

**1) EYE CHIEF COMPLAINT (TODAY)**

|                             |  |                          |  |
|-----------------------------|--|--------------------------|--|
| Blurred Vision              | Yes <input type="checkbox"/> No <input type="checkbox"/> | Foreign Body Sensation   | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Burning                     | Yes <input type="checkbox"/> No <input type="checkbox"/> | Glare/ Light sensitivity | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Eye/ Lid Infection          | Yes <input type="checkbox"/> No <input type="checkbox"/> | Itching                  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Distorted Vision/ Halos     | Yes <input type="checkbox"/> No <input type="checkbox"/> | Loss of Side Vision      | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Double Vision               | Yes <input type="checkbox"/> No <input type="checkbox"/> | Loss of Vision           | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Dryness                     | Yes <input type="checkbox"/> No <input type="checkbox"/> | Mucous Discharge         | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Excess Tearing/ Watering    | Yes <input type="checkbox"/> No <input type="checkbox"/> | Redness                  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Eye Pain/ Soreness          | Yes <input type="checkbox"/> No <input type="checkbox"/> | Sandy/ Gritty Feeling    | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Flashes/ Floaters in Vision | Yes <input type="checkbox"/> No <input type="checkbox"/> | Tired Eyes               | Yes <input type="checkbox"/> No <input type="checkbox"/> |

If you answered *Yes* to any of the above or have a condition not listed, please explain: \_\_\_\_\_

**2) OCULAR CONDITIONS**

|                           |  |                         |  |
|---------------------------|--|-------------------------|--|
| Glaucoma                  | Yes <input type="checkbox"/> No <input type="checkbox"/> | Blindness               | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Cataracts                 | Yes <input type="checkbox"/> No <input type="checkbox"/> | Crossed Eyes/Strabismus | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Macular Degeneration      | Yes <input type="checkbox"/> No <input type="checkbox"/> | Lazy Eye/Amblyopia      | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Eye Injury                | Yes <input type="checkbox"/> No <input type="checkbox"/> | Diabetic Retinopathy    | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Retinal Disease/Condition | Yes <input type="checkbox"/> No <input type="checkbox"/> | Dry Eyes                | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Other Ocular Condition    | Yes <input type="checkbox"/> No <input type="checkbox"/> | Refractive Surgery      | Yes <input type="checkbox"/> No <input type="checkbox"/> |

**3) MEDICAL HISTORY**

Do you have any allergies or allergies to medication? \_\_\_\_\_

List ANY medications you take prescription or over the counter: \_\_\_\_\_

List ALL current health conditions: \_\_\_\_\_

List ALL major injuries, surgeries and hospitalization: \_\_\_\_\_

|                                   |   |   |  |
|-----------------------------------|---|---|--|
| Are you pregnant or nursing?      | Yes <input type="checkbox"/> No <input type="checkbox"/>    | How old is your present pair?               | _____  |
| Do you wear glasses?              | Yes <input type="checkbox"/> No <input type="checkbox"/>    | How old is your current pair?               | _____  |
| Do you wear contact lenses?       | Yes <input type="checkbox"/> No <input type="checkbox"/>    | Do you sleep in them?                       | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| What type of contact lenses?      | Hard <input type="checkbox"/> Soft <input type="checkbox"/> | How often do you change/dispose of your CL? | _____  |
| Are they comfortable?             | Yes <input type="checkbox"/> No <input type="checkbox"/>    |   |  |
| Interested in refractive surgery? | Yes <input type="checkbox"/> No <input type="checkbox"/>    |   |  |

**4) FAMILY HISTORY**

Disease/ Condition: \_\_\_\_\_ If yes, please indicate which relative; specify maternal or paternal if necessary

|                      |  |       |
|----------------------|--|-------|
| Glaucoma             | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Cataracts            | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Macular Degeneration | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Eye Injury           | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |

|                            |  |       |
|----------------------------|--|-------|
| Retinal Detachment/Disease | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Other Diseases             | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Blindness                  | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Crossed Eye/Lazy Eye       | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Diabetes                   | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Cancer                     | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Heart Disease              | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| High Blood Pressure        | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Kidney Disease             | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Lupus                      | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |
| Thyroid Disease            | Yes <input type="checkbox"/> No <input type="checkbox"/> | _____ |

**5) SOCIAL HISTORY**

Do you drive? Yes  No

Any visual difficulties? Yes  No

If yes please explain \_\_\_\_\_

Do you use tobacco/e-cigarette? Yes  No  If yes, what type/ amount/ how long? \_\_\_\_\_

Do you use illegal drugs Yes  No  If yes, what type/ amount/ how long? \_\_\_\_\_

Do you drink alcohol? Yes  No  If yes, how often? \_\_\_\_\_

Have you ever been exposed to or infected with any sexual transmitted diseases/ HIV? Yes  No

**6) REVIEW OF SYMPTOMS (Do you currently have the following):**

|                                 |  |   |  |
|---------------------------------|--|---|--|
| <b>CONSTITUTIONAL</b>           |  | <b>MUSCULOSKELETAL</b>                            |  |
| Fever                           | Yes <input type="checkbox"/> No <input type="checkbox"/> | Arthritis/Rheumatoid                              | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Weight Loss                     | Yes <input type="checkbox"/> No <input type="checkbox"/> | Osteoarthritis                                    | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Weight Gain                     | Yes <input type="checkbox"/> No <input type="checkbox"/> | Muscle/Joint Pain                                 | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| <b>CARDIOVASCULAR/VASCULAR</b>  |  | <b>INTEGUMENTARY (Skin)</b>                       |  |
| Heart Condition                 | Yes <input type="checkbox"/> No <input type="checkbox"/> | PXE (Pseudoxanthoma Elasti)                       | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| High Blood Pressure             | Yes <input type="checkbox"/> No <input type="checkbox"/> | <b>NEUROLOGICAL</b>                               |  |
| Vascular Disease                | Yes <input type="checkbox"/> No <input type="checkbox"/> | Headache  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| <b>EAR, NOSE, MOUTH, THROAT</b> |  | Migraine  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Allergies/ Hay Fever            | Yes <input type="checkbox"/> No <input type="checkbox"/> | Seizures  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Chronic Cough                   | Yes <input type="checkbox"/> No <input type="checkbox"/> | <b>PSYCHIATRIC</b>                                | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Dry Mouth                       | Yes <input type="checkbox"/> No <input type="checkbox"/> | <b>ENDOCRINE</b>                                  |  |
| Ear Infection                   | Yes <input type="checkbox"/> No <input type="checkbox"/> | Diabetes  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Sinus Congestion                | Yes <input type="checkbox"/> No <input type="checkbox"/> | If yes, your most recent blood sugar level? _____ |  |
| <b>RESPIRATORY</b>              |  | Thyroid/ Other Glands                             | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Asthma                          | Yes <input type="checkbox"/> No <input type="checkbox"/> | <b>HEMATOLOGIC/LYMPHATIC</b>                      |  |
| Bronchitis                      | Yes <input type="checkbox"/> No <input type="checkbox"/> | Anemia  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Emphysema                       | Yes <input type="checkbox"/> No <input type="checkbox"/> | Bleeding Problems                                 | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| <b>GASTROINTESTINAL</b>         |  | <b>IMMUNOLOGY</b>                                 |  |
| Constipation                    | Yes <input type="checkbox"/> No <input type="checkbox"/> | Syphilis  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Diarrhea                        | Yes <input type="checkbox"/> No <input type="checkbox"/> | Hepatitis   | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| <b>GENITOURINARY</b>            |  | <b>ALLERGIES</b>                                  | Yes <input type="checkbox"/> No <input type="checkbox"/> |
| Bladder                         | Yes <input type="checkbox"/> No <input type="checkbox"/> |   |  |
| Kidney                          | Yes <input type="checkbox"/> No <input type="checkbox"/> |   |  |

Medical Eye Exam to detect/rule out ocular and retinal diseases is recommended on annual basis through dilated fundus exam (DFE), photos, visual field testings (VF) or OCT scan. These elective services might not be covered/partially covered by your medical insurance.

Reschedule to a later date      Consent for    DFE    VF    Photos    OCT Scan    Medical Eye Exam

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

### **Contact Lens Policy**

Warning: If you are having any unexplained eye discomfort, watering, vision change/or redness, remove your lenses immediately and consult your eye care practitioner before wearing your lenses again.

Contact lens trials that are dispensed REQUIRE a contact lens follow-up before contact lens prescription can be finalized; unless it has been verified that patient has been wearing the same contact lens previously. Patient needs to have the contact lens in for a minimum of 2 hours before the appointment to ensure proper contact lens follow-up evaluation. This follow-up needs to be WITHIN 30 DAYS of the initial contact lens dispensed. AFTER 30 DAYS, patient will be responsible for an office visit fee.

It is considered another contact lens fitting if any changes requested be made to a FINALIZED H2T contact lens Rx. (Changing brands or colors)

If contact lens supply is ordered through H2T office, exchanges are only granted to UNOPENED and UNMARKED boxes. If contact lens supply is ordered elsewhere, H2T will not offer any exchanges.

### **Glasses/ Frame Policy**

ANY H2T prescription sunglasses or glasses will have a 30 DAYS adaptation period. WITHIN 30 DAYS OF THE EXAM DATE, patient is responsible for scheduling a glasses follow-up appointment if he/she is having problems with their prescription. AFTER the 30 DAYS, there will be an office visit fee for a prescription recheck. There will be a charge for verification of glasses purchases elsewhere with H2T prescription.

NO RETURNS are granted once a purchase is made. There are NO EXCHANGES for any purchased non-prescription glasses, sunglasses or accessories.

H2T is not responsible for any scratched, chipped or broken frame that is not considered a manufacturer defect. Lenses or frames will be sent out for verification. There will be a fee to have the lenses or frames replaced.

If patient prefers to provide a frame and have H2T fit lenses to the frame, H2T is NOT RESPONSIBLE for any damages to the frame. \$40 Co-pay applies if patient chooses to use own frame.

H2T is not liable for any frame adjustments that is not purchased through H2T. This is a PAID service and H2T are NOT LIABLE for any damages or scratches that could happen during this service.

### **No Show/ Cancellation Policy**

ALL scheduled no show appointments will be charged \$50.00 no show fee. Patient is responsible to CALL the office to reschedule or cancel any appointment at least 24 hours in advance.

### **H2T Office Policy**

Photo ID required for insurance and physical address verification. Vision or Medical cards are required at the time of service for continuation of care. Patient is responsible to notify H2T any insurance changes. Any unverified insurance information will result in the visit being a self-pay visit.

There will be a \$15 fee for medical record per request.

H2T utilizes electronic communications either through email or text messaging. Patient has the option to opt-out of these communication at anytime by following the instructions on the electronic communications received.

H2T DOES NOT participate with any workman's compensation companies.

I, \_\_\_\_\_, have read, understand and acknowledge the policies stated above.

Signature \_\_\_\_\_

Date: \_\_\_\_\_